

SHAREVAULT[®] VIRTUAL DATA ROOM

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ShareVault Virtual Data Rooms allow businesses to safely share their most sensitive company documents with outside parties.

SHAREVAULT DATA ROOMS ACCELERATE DEALMAKING

During the due diligence phase of any deal, it's important to retain control of your intellectual property, financial information and proprietary documentation. But too many constraints on accessing this data can easily cause delays, or worse, cripple a deal.

That's why businesses use to ShareVault data rooms to streamline due diligence and accelerate the deal-making process.

DATA ROOM APPLICATIONS

■ Sell-Side M&A

■ Buy-Side M&A

■ IP Licensing

■ Asset Sales

■ Partnering

■ Business Development

■ Fundraising and IPOs

■ Corporate Repository

Please [contact a ShareVault document sharing expert](#) to review your requirements and to see how ShareVault can improve your process of sharing documents externally.

WHY USE SHAREVAULT

FOR YOUR DATA ROOM?



CUSTOMERS ARE OUR #1 PRIORITY

ShareVault Data Room offers an intuitive, easy-to-use and customizable interface that removes usability and access barriers for your prospective partners, while giving you complete control with state of the art security features like digital shredding, customized watermarking and a complete audit trail.

Detailed analytics reveal precisely who is really engaged or not with your documents so you know which prospects to focus on. It is the easiest and most secure virtual data room available.

GRANULAR DOCUMENT CONTROL

- Disable print, save, copy/paste, screenshots
- PDFtrak™ remote digital shredding
- Dynamic watermarking, with user's identity
- Customizable security policies
- Granular access control
- Multi-level AES256 encryption

INCOMPARABLE DEAL INTELLIGENCE

- Page-level audit trail includes which pages are viewed, when, and for how long, providing insight into what matters to each user
- Export to Excel for further analysis

DYNAMIC NATIVE FILE PROTECTION

- Zero Trust Security in Hybrid Work environments
- Protects *Work in Process* documents in the hands of remote workers
- Enables secure collaboration in native formats with files shared or stored anywhere
- Only available from ShareVault

BANK-GRADE PLATFORM SECURITY

- AES 256 with custom key management
- Datacenter Certs: ISO-27001, SSAE 16 Type II
- Intrusion detection and vulnerability scans
- Available two-factor authentication
- Geographic redundancy

OUTSTANDING USER EXPERIENCE

- Built-in help tip and video tutorials
- Unique blackout feature takes you right back to where you were before session timed out
- Support for multiple languages
- Instant full-text search with synopses, hit highlighting and relevance ranking
- Infinite scrolling, eliminating "hunt-and-peck"

SMART CONTENT

- Hierarchical tags with permissions
- Drag-and-drop to upload and organize docs
- Automated PDF conversion
- Auto-numbering of the hierarchy
- Document hyperlinks automatically replaced with the appropriate document URL
- PC, Mac, and iOS compatibility
- Customized branding

AWARD WINNING SUPPORT

- 24/7/365 telephone hotline
- Every new customer receives comprehensive training with a ShareVault expert
- Remote screen sharing software allows our support specialists to rapidly resolve issues
- Available professional services including migration from other VDRs

SAMPLE TRANSACTIONS COMPLETED USING SHAREVAULT:

 acquired by  \$1 billion	 acquired by  \$44 million	 funded by  \$110 million	 acquired by  \$ Undisclosed	 acquired by  \$ Undisclosed
 acquired by  \$3.6 billion	 acquired by  \$ Undisclosed	 acquired by  \$1.725 billion	 acquired by  \$410 million	 acquired by  \$ Undisclosed
 merged with  Merger	 acquired by  \$ Undisclosed	 acquired by  \$ Undisclosed	 acquired by  \$30 million	 acquired by  \$269 million
 acquired by  \$315 million	 acquired by  \$ Undisclosed	 acquired by  \$820 million	 acquired by  Undisclosed	 acquired by  \$150 million
 acquired by  Merger	 acquired by  \$27 million	 acquired by  \$ Undisclosed	 acquired by  \$100 million	 acquired by  \$ Undisclosed

TESTIMONIALS

“I have been extremely impressed with ShareVault throughout this whole transaction. Right from the start, ShareVault has been professional, totally supportive and available to our participating international partners to assist in their interaction with the data room.

Setting up the data room was straight forward, and I would very much advocate any groups I am involved with in the future to work with ShareVault on a similar transaction.”

— Dave Pahl, CEO, Zork Pty Ltd

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“Novalar recently completed an important sell-side M&A deal using ShareVault. The buyer found the ShareVault interface to be very intuitive and easy to learn, navigate and use. This was their first exposure to a virtual data room and they were very impressed with ShareVault’s excellent performance. We didn’t encounter a single problem or technical issue with ShareVault.”

— Derek Kelaita, Senior Director,
Corporate Development, Novalar
Pharmaceuticals

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“Sun Microsystems has used ShareVault for due diligence document review on several buy-side M&A transactions. We have demanding requirements for security, speed and ease of use, and our deal teams have consistently given ShareVault high marks in each of these areas.”

— Brian Moriarty, Former
VP of Business Affairs,
Sun Microsystems
Pharmaceuticals

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